

Jerilyn Paik
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Estate Planning, Trust and
Probate Law

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The State Bar of California
Board of Legal Specialization

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Jerilyn Paik - Curriculum Vitae

Jerilyn Paik is certified as a specialist in her principal areas of practice, which are estate planning, probate and trust administration. Her certification is by the State Bar of California, Board of Legal Specialization, and she is regarded as one of the top experts in her field. She is "AV" rated with the national directory, Martindale-Hubbell, which is the highest rating offered. In addition to preparing estate plans (Wills, Trusts, Durable Powers of Attorney, Property Agreements) and representing clients in the probate process, Ms. Paik also serves as a mediator/neutral and represents clients in trust and probate litigation.

Areas of Practice

- Provides comprehensive services for all aspects of probate, trust administration, and estate planning, including preparation of revocable and irrevocable trusts
- Handles complex trust and probate litigation, including appointment of special administrators, determination of title and ownership issues and court accountings
- Counsels on Estate and Gift taxes
- Represents conservators, conservatees, guardians, executors, administrators, trustees, probate and trust beneficiaries, heirs and creditors
- Designated as expert in trust and estate planning cases
- Approved Mediator by the Sacramento County Superior Court

Professional Affiliations and Memberships

Courts

- All California state courts - admitted 1979
- Federal District Court - admitted 1981
- United States Supreme Court - admitted 1987

Organizations

- State Bar of California, since 1979
 - State Bar Convention, Delegate, 1982-1996
 - Estates, Trusts and Real Property Committees, Chair

- Sacramento County Bar Association, since 1980
 - Bar Council, 1987-1989 term
 - Chair, Estate Planning and Probate Section, 1990
 - Diversity Hiring & Retention Committee (and Summer Fellowship Program), since 1991
Founding Member
- ABAS (Asian Bar Association of Sacramento), since 1981
Charter Member (1981), Treasurer (1999), Scholarship Chair (1995-1998)
- ABAS Law Foundation, a non-profit charitable and educational corporation, since 1998
Incorporator (1997), Treasurer (1998-current)
Chair: Scholarship (2000-2006); Wine Tasting (2004-2006); Golf Tournament (2006-current)
- Women Lawyers of Sacramento, since 1980
President (1986), Treasurer (1984), Board Member (2005 Past President)
- Sacramento Area Law Center, Extra-Judicial Dispute Resolution, 1988-1989
Director and Vice President
- Sacramento Symphony Association, 1991-1993 term
- California State University, Sacramento, Planned Giving Advisory Council, 1991
Charter Member
- Sacramento Estate Planning Council, since 1986
- Milton L. Schwartz American Inn of Court (U.C. Davis Law School), Davis, CA, 1992-1994
- Girl Scouts of Tierra del Oro, 1988-2003, Counsel to Board
- Anthony M. Kennedy American Inn of Court (Pacific McGeorge School of Law), Sacramento, CA, Barrister, 2005-2008

Publications and Presentations

- ***Basic Probate Procedures and Practice in California***, NBI, Inc. (National Business Institute), Eau Claire, WI, 1994 and 1996 (co-author, Robin Klomparens, Esq.)
- ***California Probate: Beyond the Basics***, NBI, Inc., Eau Claire, WI
1995 (co-authors, Barbara J. Bender, Esq. and Steve C. Benton, Esq.)
1997 (co-authors, Robin Klomparens, Esq. and Leland J. Ellison, Esq.)
2000 (co-authors, Steve C. Benton, Esq. and Donald L. Drozd, Esq.)
2003 (co-author, Jennifer Miller Moss, Esq.)
- ***Drafting California Revocable Living Trusts***, CEB (Continuing Education of the Bar), Berkeley, CA, 3d Ed., Consultant, 1994-1995
- ***Oddities and Challenges in California Probate Law***, NBI, Inc., Eau Claire, WI, 2004
(co-author, Jennifer Miller Moss, Esq.)

- ***Complete Plans for Small and Mid-Size Estates, Chapter 9***, CEB, Oakland, CA, 2006; 2d Ed., 2007 (co-author, Catherine Raye-Wong, Esq.); 3d Ed., 2008
- ***Planning the Smaller Estate***, CEB, Audiotape, Oct 1999 (co-presenters, Robert J. Granucci, Esq. and Jennifer M. Grange, Esq.)
- ***Practical Guide to Estate Administration***, NBI, Inc., Eau Claire, WI 1993 (co-author, John Goralka, Esq.)
- ***The Probate Process from Start to Finish***, NBI, Inc., Eau Claire, WI, ***Chapters I, VII, and IX***, 2006; 2009; ***Chapters I, VII (Part II) and IX***, 2010
- ***The Probate Process from Start to Finish***, McQuillan Education, Altoona, WI, 2008 (co-authors, John B. Palley, Esq., M. Jane Pearce, Esq., Daniel I. Spector, Esq.)
- ***Rule 10b-5 in the Ninth Circuit - Materiality, Scienter and Damages: Nelson v. Serwold***, Loyola of Los Angeles Law Review, Vol. 12, Dec. 1978, No. 1.
- ***Faculty Member, Moderator and Lecturer***, NBI, Inc. (National Business Institute): Estate and Probate Administration, 1993; Probate Procedures and Practice, 1994, 1995, 1996, 1997, 2008; California Probate: Beyond the Basics, 1995, 1997, 2000, 2003; Oddities and Challenges in California Probate Law, 2004; The Probate Process from Start to Finish, 2006, 2008, 2009, 2010.
- ***Guest lecturer*** on estates and trusts: Lincoln Law School; University of Northern California School of Law; California State University, Sacramento; Sacramento City College; Pacific McGeorge School of Law.
- ***Guest speaker***: Far West Regional Conference on Women and the Law; American Society of Women Accountants; California Teachers Association; Sacramento Estate Planning Council; Women Lawyer of Sacramento; California Legal Secretaries Association.
- ***Moderator/Speaker***, CEB (Continuing Education of the Bar): Estates and Trust Litigation and Dispute Resolution, 1989, 1991, 1994; Fundamentals of Estate Planning, 1991, 1996, 1998, 2001, 2002, 2005, 2008; Planning the Smaller Estate, 1998, 1999, 2000; Assessing Capacity and Undue Influence: Avoid Will Contests, 2002; Litigating Will Contests, Undue Influence and Capacity Cases, 2002.
- ***Participant***, Science and the Law Symposium, Regional Meeting; Hon. Ming W. Chin, Chair, Sacramento, CA, 2006.
- ***Speaker***, International Assoc. for Financial Planning (IAFP), Sacramento Chapter, “Capitalizing on Change,” January 1997; Panelist, Money Counts ‘99, presented by the Sacramento Bee and IAFP, Sacramento, 1999; Speaker, “Death and Taxes,” Florin JACL 10th Annual Women’s Day Forum, Sacramento, 2000; Speaker, Yolo County Employee Health Fair, West Sacramento, 2002; Panelist, American River College Foundation Planned Giving Forum, Sacramento, 2002; Speaker, “Your Cabin and Your Estate,” National Forest Homeowners Sacramento Convention 2004.
- ***Speaker***, Statewide Minority Attorneys’ Conference, The State Bar of California, Los Angeles, CA, 1997.

Related Awards

Voted Top 50 "Female Super Lawyer: Northern California" and a "Super Lawyer specializing in Estate Planning/Trusts." (*San Francisco Magazine*, August 2004)

Voted Northern California Super Lawyer
2005 - 2011 (*San Francisco Magazine*)

Professional Experience

Mediator/Neutral - Law Offices of Jerilyn Paik
Sacramento, California
January 2006 - Present

Sole Proprietor - Law Offices of Jerilyn Paik
Sacramento, California
January 1994 - Present

Temporary Judge for the Sacramento County Superior Court - since 1990

Judge, International Negotiation Competition, Orlando, FL, July 2006

Partner/Associate Attorney - Greve, Clifford, Diepenbrock & Paras,
Sacramento, CA, 1983 - 1993

Associate Attorney - Fred B. Oliver, Inc., Sacramento, CA, 1979 - 1983

Education/Certifications

The Bodine Group/Sacramento County Bar Probate Section

Advanced Mediation Training, January 2008
Mediation Training, January 2006

Superior Court of California, County of Sacramento

Temporary Judge Training, December 2006; February 2010

Board of Legal Specialization, State Bar of California

Certified Specialist in Probate, Estate Planning and Trust Law, February 1991
(Among the first to be certified)

Loyola Law School Los Angeles, Los Angeles, CA

J.D., with distinction, June 1979

Law Review, 1978 and 1979 - published case note; Dean's Honor List - all semesters

Research Assistant to Daniel Stewart, Real Property Professor, 1977

University of Southern California, Los Angeles, CA

B.A., Psychology, June 1968